

## VERIFICATION WORKSHEET FOR DEPENDENT STUDENT 2023-2024

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification". During this process, Student Financial Aid and Scholarships (SFA) will compare information from your FAFSA with information from the Internal Revenue Service (IRS). If necessary, SFA will make corrections to your FAFSA, and your financial aid may be adjusted. Check your **To Do List and Holds** in your MyBGSU on a **regular-basis** for other outstanding items to avoid possible delays in processing.

Carefully read these instructions before filling out the remainder of this form.

- Complete each section or it may be returned. Do not leave any section blank; if it doesn't apply, write N/A. If more space is needed, attach a separate page. Be sure to add the student's name and BGSU ID Number on each page.
- Common errors that cause form to be returned:
  - Step 2 make sure this is parent's **current** marital status, as of date FAFSA filed.
  - o Step 3 leaving blanks for relationship to student and date of birth
  - o Step 6 leaving employer and earned income fields blank
  - Step 7 signing electronically or not all signatures on the form
- Upload and submit all completed forms by the suggested deadlines below for aid to show up on your semester billing. Upload forms at <a href="http://sfa.bgsu.edu/upload">http://sfa.bgsu.edu/upload</a>

Summer Semester 2023: March 17, 2023

**Fall Semester 2023**: June 16, 2023

Spring Semester 2024: November 10, 2023

- 2023-2024 Financial Aid Offers will be available:
  - New Students/Incoming Freshmen mid February 2023
  - o Continuing Students/Transfer Students early April 2023

# BGSU – VERIFICATION WORKSHEET FOR DEPENDENT STUDENTS 2023-2024

## STEP 1 - CONTACT INFORMATION

Student Last Name	First Name	M.I.	BGSU ID Number
Address (include apt. no.)			Student Phone Number
City	State	Zip Code	
STEP 2 - PARENT STAT	US		
• Parent 2 is the <b>spous</b>	ry parent whose information of Parent 1, whether the reported on the FAFSA, per	y are a <b>biological pa</b> i	FAFSA r <b>ent or a step-parent</b> . A step-parent's
What is the <b>current</b> marita	al status of the parent(s) wh	nose information was r	reported on the FAFSA?
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Married/Remarried	Effective date of <b>current</b> marital status:
Divorced	(mm/dd/yy)
Separated	
Widowed	
Unmarried but both parents living together	

## **STEP 3 - HOUSEHOLD INFORMATION**

- Include your parents' other children (even if they do not live with your parents) if (a) your parents will provide **more than** half of their financial support from July 1, 2023, through June 30, 2024, or (b) they would list parent 1 or 2 as their primary parent on their own FAFSA for 2023–2024.
- Include other people if they **now live with** your parent(s) **and** your parent(s) will provide more than half of their support during July 1, 2023 through June 30, 2024.
- Also include the college that any household member will be attending at least half time between July 1, 2023 and June 30, 2024. They must be enrolled in a college degree or certificate program, <u>not</u> post-secondary as a high school student.

Relationship to Student	Full Name of Household Members	Date of Birth	College Attending
Student			BGSU
Parent 1			N/A
Parent 2			N/A
☐ Sibling ☐ Step-Sibling			
☐ Sibling ☐ Step-Sibling			
☐ Sibling ☐ Step-Sibling			
☐ Sibling ☐ Step-Sibling			
□ Other:			

Attach additional paper if you need more space for your household, listing relationship to student, full name, date of birth and college attending (if applicable).

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If either of your parents (who are on your FAFSA) **paid** (not received) any child support in 2021, **complete the chart below**; otherwise mark N/A and proceed directly to STEP 5.

Report all child support **paid** in 2021 for all children **not included** in the Household Information in Step 3:

Name of Parent who <b>Paid</b> Child Support	Amount	Name(s) and Age(s) of Children
Parent Name	\$ 124/month or \$1488/year	Jane Doe 10yrs old., John Doe 8yrs old

## STEP 5 - TAX INFORMATION-check one box for each person

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Student	Parent 1	Parent 2
☐ I filed a 2021 IRS Tax Return  - used the IRS data retrieval on my FAFSA or  - am attaching a copy of my 2021 IRS Tax Return Transcript or a signed copy of my 2021 IRS Tax Return and All Schedules	☐ I filed a 2021 IRS Tax Return - used the IRS data retrieval on my FAFSA or - am attaching a copy of my 2021 IRS Tax Return Transcript or a signed copy of my 2021 IRS Tax Return and All Schedules	☐ I filed a 2021 IRS Tax Return - used the IRS data retrieval on my FAFSA or - am attaching a copy of my 2021 IRS Tax Return Transcript or a signed copy of my 2021 IRS Tax Return and All Schedules
☐ I did not work in 2021 and did not file a 2021 Federal Tax Return.  OR ☐ I worked in 2021 but was not required to file a 2021 Federal Tax Return. Must submit copies of your 2021 W-2's.	□ I did not work in 2021 and did not file a 2021 Federal Tax Return. I am attaching my 2021 IRS  Verification of Non-filing Letter (VNF), or I attempted but was unable to obtain a VNF  OR □ I worked in 2021 but was not required to file a 2021 Federal Tax Return. I am attaching my 2021 IRS Verification of Non-filing Letter (VNF), or I attempted but was unable to obtain a VNF. Must submit copies of 2021 W-2's.	□ I did not work in 2021 and did not file a 2021 Federal Tax Return. I am attaching my 2021 IRS  Verification of Non-filing Letter (VNF), or I attempted but was unable to obtain a VNF  OR □ I worked in 2021 but was not required to file a 2021 Federal Tax Return. I am attaching my 2021 IRS Verification of Non-filing Letter (VNF), or I attempted but was unable to obtain a VNF. Must submit copies of 2021 W-2's.

2021 Federal Tax Return Transcripts and 2021 IRS Verification of Non-filing Letters can be requested from <a href="https://www.irs.gov/individuals/get-transcript">https://www.irs.gov/individuals/get-transcript</a>

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List all 2021 employers and amounts earned in the box below, even if no W-2 was issued. Attach a separate page with the student's name and BGSU ID if more space is needed. If you **didn't work** in 2021, enter N/A under 2021 Employer Name and \$0 under 2021 Wages (**don't leave it blank**).

**Non-Tax Filers:** If you were not required to file a return but worked during 2021, list all employers and the amounts earned below. **You must also submit copies of your 2021 W-2's.** If you don't have a copy of your 2021 W-2, request a 2021 Wage and Income Transcript from the IRS at www.irs.gov.

2021 Income	2021 Employer Name	<b>2021 Wages</b> (Use box 1 on Form W-2. If no W-2 was issued, list all earnings from job.)
Student		\$
		\$
Parent 1		\$
(as listed on the FAFSA)		\$
Parent 2		\$
(as listed on the FAFSA)		\$

#### STEP 7 - SIGN THIS WORKSHEET

Each person signing this form certifies that all the information reported is complete and accurate. The studen	t and
all applicable parents must provide a signature and date. PLEASE DO NOT SIGN ELECTRONICALLY.	

Student Signature	Date
Parent 1 Signature	Date
Parent 2 Signature	 Date

## **STEP 8 – SUBMIT FORMS**

Using our document upload ensures your documents will be processed in a timely manner.

UPLOAD & SUBMIT completed SFA forms at: <a href="http://sfa.bgsu.edu/upload">http://sfa.bgsu.edu/upload</a>

OR

**FAX:** 419-372-0404 (2-3 business days to process)

## **HAVE QUESTIONS?**

If you need assistance completing this form you may contact a financial aid advisor by calling 419-372-2651, M-F, 8:00 am – 5:00 pm.

Ask your question online using our secure web portal at: <a href="https://sfa.bgsu.edu/asksfa">https://sfa.bgsu.edu/asksfa</a>

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